JOHN JONES

Summary of Selected Transactions

Capital Markets

- Represented a NASDAQ-listed television broadcasting company in the following transactions:
  - Debt restructuring, which included a Rule 144A/Reg S offering of $500 million of high yield senior secured second lien debt securities, a refinancing of its senior secured credit facility and tender offers to purchase up to $437.5 million of convertible senior debt securities
  - Debt refinancing, which included a Rule 144A/Reg S offering of $250 million of high yield senior debt securities, a repricing of its senior secured credit facility, tender offers to purchase up to $60 million of convertible senior debt securities and $224.7 million of senior debt securities and a consent solicitation in respect of such senior debt securities
  - Acquisition financing, which included a Rule 144A/Reg S offering of $500 million of high yield senior debt securities

- Represented a NYSE-listed real estate investment trust specializing in retail and multi-use properties in the following transactions:
  - Underwritten public offerings of an aggregate of $600 million of senior debt securities
  - Underwritten public offering of approximately $115 million of common shares
  - At-the-market offerings of up to $600 million of common shares
  - Tender offer to purchase up to $163.9 million of senior debt securities

- Represented a NYSE-listed real estate investment trust specializing in retail properties subject to long-term, triple net leases in the following transactions:
  - Underwritten public offerings of an aggregate of $875 million of senior debt securities
  - Underwritten public offering of $234 million of convertible senior debt securities
  - Underwritten public offering of $250 million of cumulative redeemable preferred stock
  - Underwritten public offerings of an aggregate of $381.5 million of common stock
  - At-the-market offering of up to 9,000,000 shares of common stock

- Represented a NYSE-listed diversified company specializing in construction materials and alternative energy industries in the following transactions:
  - Debt restructuring, which included a Rule 144A/Reg S offering of $328.3 million of senior secured debt securities, a tender offer to purchase up to $71.8 million convertible senior subordinated notes, a replacement senior secured credit facility and a registered direct offering of approximately $37.4 million shares of common stock
  - Debt refinancing, which included a Rule 144A/Reg S offering of $400 million of high yield senior secured debt securities, a tender offer to purchase up to $328.3 million of senior secured debt securities and a consent solicitation in respect thereof and an amendment to its senior secured credit facility
• Represented a Chinese paper packaging company in its initial public offering of $32.6 million of common stock on the NASDAQ

• Represented a Chinese industrial boiler manufacturer in its proposed initial public offering of $70 million of common stock on the NASDAQ

• Represented a NASDAQ-listed Chinese information technology provider in its registered direct offering of $15.2 million of common stock

• Represented the underwriters in an underwritten public offering of $20.1 million of common stock of a NASDAQ-listed Chinese telecommunications supplier

• Represented the underwriters in a proposed initial public offering of $21.3 million of common stock and warrants of a Chinese poultry producer and distributor

• Represented a NYSE-listed real estate investment trust specializing in retail shopping centers in the following transactions:
  ▪ Underwritten public offerings of $79.3 million of cumulative redeemable preferred stock
  ▪ Underwritten public offering of $62.8 million of common stock

• Represented a mission critical professional services company in its $60 million initial public offering on the NASDAQ

• Represented a selling stockholder in a $91 million initial public offering on the NASDAQ by a mission critical cybersecurity services company

• Represented a real estate investment trust specializing in office properties in a best efforts offering of up to $350 million Class B common shares

**Bank Finance**

• Represented a NYSE-listed real estate investment trust specializing in retail and multi-use properties in the following transactions:
  ▪ Senior unsecured term loan facility for $275 million
  ▪ Senior unsecured term loan facility for $372 million
  ▪ Senior unsecured term loan facility for $200 million
  ▪ Senior unsecured revolving loan facility for up to $400 million with an accordion option up to $800 million

• Represented a NYSE-listed real estate investment trust specializing in retail properties subject to long-term, triple net leases in the following transactions:
  ▪ Senior unsecured revolving loan facility for up to $450 million with an accordion option up to $650 million
  ▪ Senior unsecured revolving loan facility for up to $400 million with an accordion option up to $500 million
• Represented a mission critical professional services company in its $45 million asset based lending facility

Mergers & Acquisitions

• Represented an international entity in its $100 million acquisition of the human resources outsourcing division of a publicly-traded company, with assets in the U.S. and across 12 other countries

• Represented a NYSE-listed diversified company specializing in construction materials and alternative energy industries in the following transactions:
  ▪ Acquisition of a PVC products company for approximately $43 million
  ▪ Disposition of its coal cleaning facilities for approximately $43.7 million
  ▪ Disposition of an ethanol bio-refinery facility for approximately $18.5 million

• Represented a retail grocery company in its $8 million sale of its information technology and data management business

Other Transactions

• Represented a professional National Football League team in various corporate and financing transactions

• Represented a publicly-traded orthopedic products company in several private investments in public equity (PIPE) offerings of common stock, preferred stock and equity-linked debt securities

• Represented an investment fund in its private purchase of $20.4 million of secured senior subordinated convertible debt securities from a radio access software developer

• Represented a community bank in its private offering of $10.5 million of common stock

• Represented a NYSE-listed diversified company specializing in construction materials and alternative energy industries in the following transactions: